

April Newsletter

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Second Quarter (FY 2017) Approvals & Lender Appreciation Event

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At the annual Board of Directors meeting, Capital Matrix acknowledged Deborah Brown's contribution to Capital Matrix as she starts the path towards retirement. Deborah started with the organization in 1991 and became President of Capital Matrix in 1999. Under her leadership, the company funded over 1,000 SBA 504 loans, assisted in the creation of 8,500 jobs and provided \$600,000 in grant money to our communities. The staff and Board of Directors wish Deborah all the best and we thank her for her many years of service! She will be greatly missed.

Also, at the annual Board of Directors meeting, Capital Matrix celebrated the contributions of three Directors as their terms of service came to an end, **Korri Hall**, **Jim Birdsall**, and **Paula Riggs**. The dedication and friendship of these individuals has truly been invaluable to Capital Matrix, and they will be greatly missed.

Fortunately, we found five extremely talented individuals who were willing to join the Capital Matrix board and help shape our future. The new directors elected are **Justin Archuleta** (Sunwest Bank), **Andy Warren** (Bank of the Cascades), **Shannon Stoeger** (Idaho Independent Bank), **Beth Ineck** (City of Nampa), and **Kristin Dunn** (Bjorkman Dunn, PLLC). We look forward to working with these new board members who have generously volunteered their time and energy to assist us in achieving our mission to foster the expansion of business and industry and the growth of employment opportunities throughout the region.

The directors of Capital Matrix recently elected **Kathryn Lorenz** as the company's Chairman of the Board. Kathy has been on the board since 2011. She replaced **Ed Bodily** from Little Morris LLP, Certified Public Accounts, who has served as Chairman since 2015. Kathy is a business banker for Zions Bank at the Boise Main Financial Center.



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## Six Month Results FY 2017

Thank you to all of our participating lenders that referred an SBA 504 application during the last 6 months.

**Bank of the Cascades**

Andy Warren

**Bank of Utah**

Cari Fullerton

**Banner Bank**

James Brennan

**Columbia Bank**

Tom Hemenway

**D.L. Evans**

Charlie Connolly

Diane Moffat

Tony Vahsholtz

Toni Smith

Don Evans

Matt Gilgen

**Greater Nevada CU**

Jesse Hartford

**Idaho Central CU**

Matt Balch (3)

Clint Shiflet (3)

Lance Hatzenbeller

**Idaho Independent Bank**

Charlie Kouba

Tony Wheelwright

**Idaho Trust Bank**

Julie Barnes

**Inland Northwest Bank**

Joe Walters

**Key Bank**

Craig Shirle/Nancy Smyth

**Mountain West Bank**

Bret Tinker

**U.S. Bank**

Mark Munroe

**Washington Trust Bank**

Jenna Balch

**SAVE THE DATE - 2017 Lender Appreciation Celebration**

Capital Matrix is excited to announce our annual Lender Appreciation event will be at the Inn at 500 on Thursday, October 5th from 4:00-6:00. This years event will be very similar to last years event. Each lender bringing an SBA 504 approved loan is invited to attend, and will be entered into a drawing for a travel-themed grand prize. Stay tuned for further details.

**Current Interest Rates**

4.62% 20 year loan

4.81% 10 year loan

(effective rates)

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Capital Matrix  
1161 W. River St., Suite 220  
Boise, ID 83702

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