

Capital Matrix Welcomes Austin & Approvals through July

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August 2017 Newsletter

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Capital Matrix welcomes Austin Heindel



Capital Matrix is very excited to announce our newest member of our team! **Austin Heindel** has joined Capital Matrix, Inc. as a credit analyst. He will assist our loan officers with the underwriting of SBA 504 loan applications for owner occupied real estate financing. Austin grew up in Boise, Idaho and attended Timberline High School. He graduated from BSU with a degree in business administration in May 2017. While

being in college for four years, Austin worked fulltime at Idaho Central Credit Union.

Welcome Austin!

10 Month Results FY 2017

Thank you to all of our participating lenders who referred an SBA 504 application during the last 10 months. Capital Matrix is having an amazing year that can be contributed to all of you!

Bank of the Cascades

Andy Warren (2)

Bank of Utah

Cari Fullerton

Banner Bank

James Brennan (2)

Columbia Bank

Tom Hemenway

Joe Williams

Krissy Peck

D.L. Evans Bank

Charlie Connolly

Diane Moffat

Tony Vahsholtz

Toni Smith

Don Evans

Matt Gilgen (2)

David Short

Michael Schlatter

Greater Nevada CU

Jesse Hartford

Idaho Central CU

Matt Balch (3)

Clint Shiflet (3)

Lance Hatzenbeller (2)

Toby Gozart (2)

Idaho Independent Bank

Charlie Kouba (2)

Tony Wheelwright

Idaho First Bank

James Latta

Idaho Trust Bank

Julie Barnes

Inland Northwest Bank

Joe Walters

Key Bank

Craig Shirle/

Nancy Smyth

Craig Shirle/

Lynda Fennern

Mountain West Bank

Bret Tinker

Gavin Mobraaten

Emily Solly

U.S. Bank

Mark Munroe

Washington Trust

Jenna Balch

David Blas

Zions Bank

Neal Squires

P1FCU

Jesse Duman (2)

SAVE THE DATE - OCTOBER 5th at THE INN AT 500

Capital Matrix will announce our 2017 Lender and Lending Institution of the Year. Each lender bringing an SBA 504 approved loan is invited to attend, and will be entered into a drawing for a travel-themed grand prize.

Current Interest Rates

4.54% 20 year loan

4.50% 10 year loan

(effective rates)

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